

Announcement no. 8
on dates of open tenders
for the sale of groups of asset components of Stocznia Gdynia S.A.

Compensation Administrator of Stocznia Gdynia S.A.

“BUD - BANK LEASING” SP. Z O.O., with its seat of business in Warsaw,
acting on its own behalf and in favour of:

STOCZNIA GDYNIA S.A. seated in Gdynia in ul. Czechoslowacka, 81-969 Gdynia, entered to the register of businesses maintained by the District Court for Gdansk-Północ in Gdansk, 8th Economic Division of the National Court Register under KRS number 60409, NIP [TIN]: 586-010-23-52, share capital fully paid of PLN 916,411,940.00, **with reference to the previous announcements on sale of asset components of Stocznia Gdynia S.A. dated September 30th, 2009 and November 2nd, 2009**

informs again

that eighteen tendering procedures for sale of asset components of Stocznia Gdynia S.A. will take place on
November 26th, 2009.

1. The Compensation Administrator reminds that November 18th, 2008, 3.00 PM is the deadline for submitting Registration Declarations conditioning participation in individual tenders. The form of the Registration Declaration is available at the web site of Stocznia Gdynia S.A. in Gdynia at www.stocznia.gdynia.pl. Furthermore, that date is the deadline for payment of deposits in the following tenders to the bank account of the Shipyard no. 44 1020 1853 0000 9202 0124 4938:
 - (I) In tender for the sale of Group no. 1 – Hull prefabrication area – deposit accounting for **PLN 3,844,497.10;**
 - (II) In tender for the sale of Group no. 2 – Ship assembly area – deposit accounting for **PLN 9,676,792.30;**
 - (III) In tender for the sale of Group no. 4 – Ship assembly area – deposit accounting for **PLN 3,097,587.30;**
 - (IV) In tender for the sale of Group no. 6 – Ship equipment area – deposit accounting for **PLN 3,463,302.90;**
 - (V) In tender for the sale of Group no. 7 – Spatial structure prefabrication area – deposit accounting for **PLN 326,705.40;**
 - (VI) In tender for the sale of Group no. 8 – Spatial structure prefabrication and equipment area – deposit accounting for **PLN 1,811,377.40;**
 - (VII) In tender for the sale of Group no. 9 – Warehouse and administrative activity area – deposit accounting for **PLN 2,699,709.30;**
 - (VIII) In tender for the sale of Group no. 17 – Communication area – road of heavy transport for external supplies and internal transport – deposit accounting for **PLN 161,600.00;**
 - (IX) In tender for the sale of Group no. 21 – Communication area – rail way along with siding – deposit accounting for **PLN 136,200.00;**
 - (X) In tender for the sale of Group no. 5A – deposit accounting for **PLN 638,468.50;**
 - (XI) In tender for the sale of Group no. 23 – Wieżyca Recreation centre in Szymbark – deposit accounting for **PLN 819,320.00;**
 - (XII) In tender for the sale of Group no. 24 – 15,135 shares at Euromos Spółka z ograniczoną odpowiedzialnością seated in Gdynia – deposit accounting for **PLN 265,500.00;**
 - (XIII) In tender for the sale of Group no. 27 – 17,00 shares at “EURO RUSZTOWANIA – Grupa Stocznia Gdynia” s Spółka z ograniczoną odpowiedzialnością seated in Gdynia – deposit accounting for **PLN 845,900.00;**
 - (XIV) In tender for the sale of Group no. 32 – copyrights to design of a ship (car ship) – deposit accounting for **PLN 256,000.00;**
 - (XV) In tender for the sale of Group no. 33 – copyrights to design of a ship (LPG) – deposit accounting for **PLN 309,000.00;**

- (XVI) In tender for the sale of Group no. 34 – copyrights to design of ships (container ships) – deposit accounting for **PLN 1,060,100.00**;
- (XVII) In tender for the sale of Group no. 35 – copyrights to design of a ship (car ship) – deposit accounting for **PLN 209,200.00**;
- (XVIII) In tender for the sale of Group no. 36 – copyrights to designs of three ships (bulk ships and chemical tankers) – deposit accounting for **PLN 387,700.00**.

2. Detailed terms and conditions of participation in the tenders have been specified in § 5 of the Regulations of the unlimited tender and auction. The Regulations are available in the seat of Stocznia Gdynia S.A. and at the web site of Stocznia Gdynia S.A. at www.stocznia.gdynia.pl.
3. Information on the documents and bid eligibility criteria will be available on weekdays at the seat of Stocznia Gdynia S.A. up to November 18th, 2009 from 8.00 AM to 03.00 PM from the members of the working groups dealing with preparation of the tendering procedure, at ph. # (58) 627 74 40 or (058) 627 79 41. Within the same period and hours, the objects of tendering procedures may be viewed, provided an appointment to view them is made in advance by telephone at the aforementioned numbers.
4. The tenders for the sale of asset components of Stocznia Gdynia S.A. in Gdynia shall take place on November 26th, 2009 from 9.00 AM to 01.00 PM, whereas extra time is possible after 01:00 PM to be carried out pursuant to the provisions of § 7 of the Regulations.