

REGISTRATION DECLARATION

in the compensation proceedings

regarding registration of participation of the Bidder in the tendering procedure for assets of Stocznia Gdynia SA, maintained by the Compensation Administrator pursuant to the act of December 19th, 2008 on compensation proceedings in undertakings of particular importance for the Polish shipbuilding industry (Journal of Laws No. 233, item 1569) and the Regulations of the unlimited tender and auction approved by the President of the Management Board of Agencja Rozwoju Przemysłu S.A. on September 28th, 2009 pursuant to art. 82 sect. 1 point 1 of the act on compensation proceedings (hereinafter referred to as "Regulations").

I. Data identifying the Bidder

1.	
2.	
3.	
4.	
5.	
6.	
7.	

(table no. 1)

Explanations on how to fill in fields 1-7 in table no. 1:

1. The Bidder being a **natural person**: first name (names) and last name. The Bidder **not being a natural person**: business name or name under which the Bidder operates.
2. The Bidder being a **natural person**: place of residence. The Bidder **not being a natural person**: address of the registered office.
3. The Bidder being a **natural person**: PESEL, or annotation on lack of PESEL. The Bidder **not being a natural person** leaves the space blank.
4. The Bidder being a **natural person**: series and number of the identity card and in the case of Bidders not being citizens of the Republic of Poland, identity card identification applicable in his/her country. The Bidder **not being a natural person**: identification of the register in which the Bidder has been entered along with the number under which the Bidder has been entered.
5. **All Bidders**: electronic mail address (e-mail) of the Bidder or the person authorized to represent his/her in the Tender.
6. **All Bidders**: telephone number of the Bidder or the person authorized to represent his/her in the Tender along with dialling codes.

If several Bidders bid in the Tender jointly, data of each Bidder should be entered.

II. List of people authorized to represent the Bidder during the tendering procedure

I represent that a power of attorney and in the case of a Bidder entered to the register, also an excerpt from the relevant register, has been attached to this Registration Declaration. In accordance with the documents attached, the following natural person is authorized to represent the Bidder in the tendering procedure and shall submit declarations of will, including purchase offers for assets binding upon the Bidder in the tendering procedure.

1.	2.	3.	4.
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(table no. 2)

Explanations on how to fill in fields 1-4 in table no. 2:

1. First name and last name of the plenipotentiary.
2. Electronic mail address (e-mail address) to which the electronic letters related to the participation of the Bidder in the tendering procedure will be sent.
3. Telephone number along with dialling codes.
4. Fax number along with dialling codes.

III. Registration of participation of the Bidder in the tendering procedure

On the basis of § 5 sect. 1 of the Regulations, the Bidder represents that it bids in the following Tenders for assets of Stocznia Gdynia SA with its seat in Gdynia.

Tender number	1	2	3	4	5	6	7	8	9	10	11
Participation registration											

(table no. 3)

Tender number	12	13	14	15	16	17	18
Participation registration							

(table no. 4)

Explanations on how to fill in table no. 3 and table no. 4:

1. Participation in the Tender should be marked by entering the symbol "X" in the relevant space marked as "participation registration" under the relevant number marked as the "tender no."
2. Numbers from 1 to 11 (table no. 3) shall mean numbers of Tenders mentioned in announcement no. 6 on tenders placed by the Compensation Administrator of Stocznia Gdynia SA in "Rzeczpospolita" daily and Tri-City's supplement to "Gazeta Wyborcza" daily on September 30th, 2009, on the web page of Stocznia Gdynia SA and in the document entitled Amended Sales Plan of Assets of Stocznia Gdynia SA approved by the President of the Management Board of Agencja Rozwoju Przemysłu S.A. on September 28th, 2009.
3. Numbers from 12 to 18 (table no. 4) shall mean numbers of Tenders mentioned in announcement no. 7 on tenders placed by the Compensation Administrator of Stocznia Gdynia SA in "Rzeczpospolita" daily and Tri-City's supplement to "Gazeta Wyborcza" daily on November 2nd, 2009, on the web page of Stocznia Gdynia SA and in the document entitled Amended Sales Plan of Assets of Stocznia Gdynia SA approved by the President of the management Board of Agencja Rozwoju Przemysłu S.A. on September 28th, 2009.

IV. Appendices

The Bidder declares that it has attached the following documents to this Registration Declaration:

Item	Appendix name	No. of copies
1.	Valid excerpt from the National Court Register or another register to which the Bidder has been entered (in the case of Bidders subject to registration in registers)	
2.	Articles of association or statute of the company (in the case of Bidders organized as companies under the commercial or civil law)	
3.	Declaration of the Bidder's spouse on consent for the Bidder to submit a declaration of will regarding purchase of an Asset and assume related obligations (in the case of Bidders being natural persons with joint property)	
4.	Excerpt from the prenuptial agreement or decision of the court governing the matrimonial regime or declaration on the matrimonial regime between the spouses (in the case of Bidders being natural persons)	
5.	Consent of a relevant body of the Bidder's Company (in the case of Bidders being legal persons, in respect of which such consent is required) or declaration n lack of requirement of giving the consent	
6.	Excerpt from a relevant register maintained in a foreign country or declaration that there is no requirement to register the Bidder's activity – in accordance with the laws of the seat of the Bidder (in the case of Bidders with seats outside the Republic of Poland)	
7.	Power of attorney referred to in clause II.	
8.		
9.		
10.		
11.		
12.		
13.		

(table no. 5)

Explanations on how to fill in table no.5:

1. In the column "number of copies" (no. of copies) enter the number of copies of the appendices described in the column "Name of the appendix" in each line.
2. In lines 8 – 13 of the column „name of the appendix”, enter other appendices submitted. The number of copies of the appendices should be entered to the relevant space of the column "number of copies" ("no. of copies").

Note: all documents must be submitted in the form as specified in § 5 sect. 5, 10 and 11 of the Regulations of the Unlimited Tender and Auction.

V. Declaration of the Bidder

The Bidder declares that:

- a) it has made itself acquainted with the Regulations and the Tendering Manual issued by the Compensation Administrator pursuant to § 4 sect. 4 of the Regulations and that it understands and agrees to the provisions of the same;
- b) there are no legal or actual obstacles that would prevent the Bidder from submitting a bid and concluding a valid sales contract for an Asset;
- c) if the bid submitted by the Bidder in the Tender is chosen, the Bidder shall pay to the bank account specified by the Compensation Administrator the total purchase price of the Asset three days prior to conclusion of: (i) the conditional sales contract for an Asset or submits a bank guarantee the beneficiary of which is Stocznia Gdynia SA and the contents of which (in particular the conditions of releasing the amount guaranteed to the beneficiary) are clearly accepted by the Compensation Administrator in writing (pursuant to § 10 sect. 2 and 3 of the Regulations), (ii) sales contract for an Asset (if conditional contract is not necessary), which means that the total purchase price of the Asset is transferred to the relevant bank account of Stocznia Gdynia SA. prior to the effective date of the contract. The total purchase price shall be paid without any deductions (art. 498 and the following ones of the Civil Code);
- d) accepts unconditionally the validity period of the Bid to be submitted in the Tender by December 31st, 2009;
- e) the Bidder's conclusion of a sales contract as a result of the Tender does not require a consent of the body of the Bidder or such consent has been given;
- f) accepts the draft sales contracts (conditional sales contracts) prepared by the Compensation Administrator to be published at the web page of the Compensation Administrator and the web page of Stocznia Gdynia SA;
- g) in the case of cancellation of the tender by the Compensation Administrator, the Bidder shall not lay any claims for damages on account of any losses arising from the cancellation of the Tender and shall not demand that any expenditures made in connection with participation in the tender be reimbursed;
- h) it accepts the fact that the Estimated Price being at the same time the Starting price in individual tenders is a net price, i.e. exclusive of the tax on goods and services. If the sale of an Asset is subject to the tax on goods and services, the purchase price of the Asset shall be increased by the due tax on goods and services and if it is required to pay the tax on civil-law activities, the Bidder shall be obliged to pay the tax. The Bidder shall also incur any and all costs related to conclusion of sales contracts for the Asset (conditional / disposition contracts), including in particular costs of notarial fees, costs of entries to land and mortgage registers;
- i) it accepts the fact that messages sent by electronic mail by the Compensation Administrator are considered as delivered effectively to the Bidders on the day they are received by the Bidder's electronic mail server, irrespective of the time of their actual receipt. If the Bidder mentioned two or more electronic mail addresses in the Registration Declaration, the message

sent by the Compensation Administrator to one of the addresses shall be effective, whereas the Compensation Administrator shall firstly send messages to the electronic mail addresses of persons authorized to represent the Bidder (table no. 2);

- j) it confirms that it is aware that this Registration declaration along with the appendices referred to in § 5 sect. 4 and sect. 5 of the Regulations prepared in Polish or submitted along with certified translations into Polish, should be submitted to the Office of the Compensation Administrator at the seat of Stocznia Gdynia SA in ul. Czechosłowacka 3, 81-969 Gdynia, in the period specified in the announcement of the Tender. The Bidder understands that the date of submission of documents shall be considered the date of receipt of the shipment by the Office of the Compensation Administrator;
- k) it consents for the Compensation Administrator – “Bud-Bank Leasing” Sp. z o.o. with its seat in Warsaw – to process personal data of the Bidder for the purpose and to the extent necessary to render it possible for the Bidder to participate in the Tender and conclude a valid purchase contract for an asset;
- l) when submitting its bid in the tendering procedure, the Bidder acts in good faith and intends to purchase an asset offered in the Tender;
- m) the data provided by the Bidder in the Registration Declaration is complete and true.

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Registration Declaration date

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Signature and stamp of persons authorized to represent the Bidder