

## **Announcement No.1**

### **relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard)**

---

[www.stocznia.gdynia.pl](http://www.stocznia.gdynia.pl)

---

in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'

#### **The Compensation Administrator**

"BUD-BANK LEASING" Sp. z o.o., a company with its registered office in Warsaw at 44 Twarda Street, 00-831 Warszawa, registered in the District Court for the City of Warsaw, XII Commercial Department of the National Court Register under KRS 27836, NIP 525-15-80-026 with fully paid up share capital of PLN 500.000, acting on its own behalf, but acting on behalf of Stocznia Gdynia S.A (Gdynia Shipyard), a company with its registered office in Gdynia at 3 Czechoslowacka Street, 81-969 Gdynia, registered in the District Court for Gdańsk-Północ in Gdańsk, VII Commercial Department of the National Court Register under KRS 60409, NIP 586-010-23-52 with fully paid up share capital of PLN 916 411 940;

#### **invites tenders for the sale of 31 separate asset components of Stocznia Gdynia S.A. (Gdynia Shipyard)**

1. Tenders are in the form of open, unlimited, unconditional and nondiscriminatory bids conducted within the rules of fair competition. Tenders are to be conducted via the Internet at: [www.stocznia.gdynia.pl](http://www.stocznia.gdynia.pl)
2. Detailed specifications of groups of asset components subject to sale and designation of dates for sale of the separate groups of asset components of Stocznia Gdynia S.A (Gdynia Shipyard) are included in the document referred to as the Sales Plan of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) approved by the decision of the President of the Industrial Development Agency S.A. dated 12 March 2009 in accordance with §79 of the Act. Detailed descriptions of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) subject to sale by separate tenders are available from the offices of

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'

Stocznia Gdynia S.A. (Gdynia Shipyard) offices and from the official website of Stocznia Gdynia S.A. (Gdynia Shipyard) at [www.stocznia.gdynia.pl](http://www.stocznia.gdynia.pl)

3. Assets put out for tender can be viewed between the hours of 8 a.m. and 4 p.m. Monday to Friday, from 18 March 2009 until 30 April 2009 inclusive. Viewing is strictly by appointment, which should be made by telephone. Additional information relating to the groups of asset components of Stocznia (Shipyard) offered for sale in individual tender packages will be provided on weekdays in the offices of Stocznia Gdynia S.A (Gdynia Shipyard), by members of the working group responsible for the preparation of tender proceedings. Members of the group can be contacted by telephone as following: for tender packages 1–23 inclusive, telephone (058) 627 70 10; for tender packages 24-31 inclusive, telephone (058) 627 74 40 or (058) 627 79 41.
4. Detailed information relating to required documentation and tender offer requirements will be given between the hours of 8 a.m. and 4 p.m. Monday to Friday, from 18 March 2009 until 30 April 2009 inclusive, at the offices of Stocznia Gdynia S.A. (Gdynia Shipyard) by members of the working group responsible for the preparation of tender proceedings. Members of the group can be contacted by telephone as following: for tender packages 1-23 inclusive, telephone (058) 627 70 10; for tender packages 24-31 inclusive, telephone (058) 627 74 40 or (058) 627 79 41.
5. The procedure for the tender process was determined by the President of the Industrial Development Agency S.A. in a decision dated 12 March 2009 which approved the By-law of the Public Tender and Auction (hereinafter referred to as the By-Law). The By-law is available from the offices of Stocznia Gdynia S.A. (Gdynia Shipyard) and from the official website of Stocznia Gdynia S.A. (Gdynia Shipyard) at [www.stocznia.gdynia.pl](http://www.stocznia.gdynia.pl)
6. Detailed conditions for tender participation are described in §5 of the By-law. One specific condition is the requirement to submit a Bid Registration by 30 April 2009 in compliance with the rules described in §5 of the By-law. The required tender security deposit is to be paid on the account of Stocznia Gdynia S.A. (Gdynia Shipyard), Account No. 44 1020 1853 0000 9202 0124 4938.
7. The first stage of tenders will take place on 13 May 2009 and the second stage on 14 May 2009.
8. In the event of there being no successful bidders in either of the two stages of tender for any tender package(s) for reasons referred to in §10 item 1 of the By-law, including specifically the case where a tender offer is for any reason cancelled or not completed, the tender shall be deemed null and void and the Compensation Administrator will sell

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'

such asset component(s) of Stocznia Gdynia S.A. (Gdynia Shipyard) through auction. Such auction will take place 3 days after the date on which the tender is deemed null and void. The condition for participation in the auction is registration and payment of a security deposit, both being lodged within two-days from the date on which cancellation or not completion of the tender is announced.

9. An accepted tender price constitutes a fixed price and is not subject to reduction or discount for any purpose howsoever occasioned (in the understanding of Art. 498 and the following of the Civil Code).
10. All costs relating to the completion of purchase of any tender package will be borne by the successful bidder.
11. Tender security deposits will be returned to all unsuccessful bidders within a period of 7 days from receiving the information referred to in §7 item 11 of the By-law
12. In respect those asset components being sold that are located in Gdynia at 3 Czestochowska Street and which include land or buildings not having direct access to public highways and/or mains utilities, easements shall be established enabling such access over or via adjoining asset components.
13. The Sale Agreement forms which shall be used to conclude sales with successful bidders are available from the office of the Compensation Administrator located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard). These forms can include non-negotiable clauses, particularly where connected with regulation of the method of preferential or preemptive rights reserved for some asset components also on sale and subject to easement appurtenances.
14. The Compensation Administrator reserves the right to reject any tender(s) at any time without the need to state the reason for such rejection.
15. The conditions of this announcement are subject to change.

Pursuant to the foregoing The Compensation Administrator will proceed with the tenders as following:

### **Public Tender No.1**

The subject of Public Tender No.1 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 1 (Area No.1 - Hull prefabrication zone) which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is the property of the State Treasury and which is on (what is referred to in Polish Law as) 'perpetual usufruct' to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, having a surface area of 130 201 m<sup>2</sup>, as well as buildings and structures standing on said land together with movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group, together with a right of percentage share in (what is referred to in Polish law as) perpetual usufruct held by Stocznia Gdynia S.A. (Gdynia Shipyard) on the land constituting internal roads.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 3 869 000 (three million eight hundred and sixty nine thousand Polish zloty).

### **Public Tender No. 2**

The subject of Public Tender No.2 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 2 (Area No.1 - Ship assembly zone), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is the property of the State Treasury and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, having a surface area of 140 837 m<sup>2</sup>, as well as buildings and structures standing on said land together with movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group, together with the right to a percentage share in (what is referred to in Polish law as) perpetual usufruct held by Stocznia Gdynia S.A. (Gdynia Shipyard) to the land constituting internal roads.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN **9 885 200 (nine million eight hundred and eighty five thousand two hundred Polish zloty).**

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'

### **Public Tender No.3**

The subject of Public Tender No.3 is the sale of a group of asset components of Stocznia Gdynia S.A.(Gdynia Shipyard) specified in the Sales Plan as Group 3 (Area No.4 - Ship assembly zone), which includes:

- a. the right to (what is referred to in Polish law as) perpetual usufruct given to Stocznia Gdynia S.A. (Gdynia Shipyard) on the land for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, which has a surface area of 43.969 m<sup>2</sup> as well as 14 structures together with 46 movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.
- b. a percentage share in the right to (what is referred to in Polish law as) perpetual usufruct held by Stocznia Gdynia S.A. (Gdynia Shipyard) on the land including dock No VII, for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785.
- c. a percentage share in the right to (what is referred to in Polish law as) perpetual usufruct held by Stocznia Gdynia S.A. (Gdynia Shipyard) to the land constituting internal roads.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN **3 187 300 (three million one hundred and eighty seven thousand three hundred Polish zloty)**.

### **Public Tender No.4**

The subject of Public Tender No.4 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 4 (Area No.5 - Prefabrication of ship fittings and pipeline sections), which includes:

- a. the right to (what is referred to in Polish law as) perpetual usufruct given to Stocznia Gdynia S.A. (Gdynia Shipyard) on the land for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, having a surface area of 26 660 m<sup>2</sup> as well as buildings and structures standing on said land together with movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.
- b. a percentage share in the right to (what is referred to in Polish law as) perpetual usufruct given to Stocznia Gdynia S.A. (Gdynia Shipyard) on the land including dock No

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'

VII for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785.

c. a percentage share in the right to (what is referred to in Polish law as) perpetual usufruct held by Stocznia Gdynia S.A. (Gdynia Shipyard) to the land constituting internal roads

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 1 247 800 (one million two hundred and forty seven thousand eight hundred Polish zloty).

### **Public Tender No.5**

The subject of Public Tender No.5 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 5 (Area No.6 – Ship fit-out zone), which includes:

a. the right to (what is referred to in Polish law) as “perpetual usufruct” given to Stocznia Gdynia S.A. (Gdynia Shipyard) on the land for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785 and KW 28075, having a surface area of 69 030 m<sup>2</sup> as well as building and structures on said land together with movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.

b. a percentage share in the right to (what is referred to in Polish law as) perpetual usufruct given to Stocznia Gdynia S.A. (Gdynia Shipyard) on the land including dock No VII, for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785.

c. a percentage share in the right to (what is referred to in Polish law as) perpetual usufruct given to Stocznia Gdynia S.A. (Gdynia Shipyard) on the land including dock No VI, for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785 and KW 28075, having a surface area of 129 213 m<sup>2</sup>.

d. a percentage share in the right to (what is referred to in Polish law as) perpetual usufruct held by Stocznia Gdynia S.A. (Gdynia Shipyard) to the land constituting internal roads.

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as ‘the Act’

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 3 482 600 (three million four hundred and eighty two thousand six hundred Polish zloty).

## **Public Tender No. 6**

The subject of Public Tender No.6 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 6 (Area No.7 – Spatial structures prefabrication zone), which includes:

- a. the right to (what is referred to in Polish law) as perpetual usufruct given to Stocznia Gdynia S.A. (Gdynia Shipyard) on the land for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785 with a surface area of 7 871 m<sup>2</sup> as well as structures, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.
- b. a percentage share in the right to (what is referred to in Polish law as) perpetual usufruct given to Stocznia Gdynia S.A. (Gdynia Shipyard) on the land including dock No VII, for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, having a surface area of 96 157 m<sup>2</sup>.
- c. a percentage share in the right to (what is referred to in Polish law as) perpetual usufruct given to Stocznia Gdynia S.A. (Gdynia Shipyard) on the land including dock No VI, for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785 and KW 28075.
- d. a percentage share in the right to (what is referred to in Polish law as) perpetual usufruct held by Stocznia Gdynia S.A. (Gdynia Shipyard) to the land constituting internal roads.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 341 300 (three hundred and forty one thousand three hundred Polish zloty).

## **Public Tender No. 7**

The subject of Public Tender No.7 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 7 (Area No.8 - Spatial sections and hardware prefabrication zone), which includes:

- a. the right to (what is referred to in Polish law as) perpetual usufruct given to Stocznia Gdynia S.A. (Gdynia Shipyard) on the land for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, with a surface area of 31 916 m<sup>2</sup> as well as buildings and structures standing on said land together with movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.
- b. a percentage share in the right to (what is referred to in Polish law as) perpetual usufruct given to Stocznia Gdynia S.A. on the land including dock No VI, for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785 and KW 28075.
- c. a percentage share in the right to (what is referred to in Polish law as) perpetual usufruct held by Stocznia Gdynia S.A. (Gdynia Shipyard) to land constituting internal roads.

A condition for submitting tender in respect of this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 1 835 400 (one million eight hundred and thirty five thousand four hundred Polish zloty).

## **Public Tender No. 8**

The subject of Public Tender No.8 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 8 (Area No.9 – Warehouse Services and Administration Zone), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register no. KW 22785 and KW 35886, having a surface area of 34186 m<sup>2</sup>, as well as buildings and structures standing on said land together with movables, all the separate property of Stocznia Gdynia S.A.

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'



(Gdynia Shipyard) and included in the group, together with a right to a percentage share in (what is referred to in Polish law as) perpetual usufruct held by Stocznia Gdynia S.A. (Gdynia Shipyard) on the land constituting internal roads.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 2 711 600 (two million seven hundred and eleven thousand six hundred Polish zloty).

### **Public Tender No. 9**

The subject of Public Tender No.9 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 9 (Area No.10 - Spatial sections prefabrication zone), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register no. KW 22785 and KW 39284, having a surface area of 9 722 m<sup>2</sup>, as well as buildings and structures standing on the said land together with movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 114 600 (one hundred and fourteen thousand six hundred Polish zloty).

### **Public Tender No. 10**

The subject of Public Tender No.10 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 10 (Area No.11 - Plant and vehicle maintenance and service zone), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, KW 39284 and KW 65706, having a surface area of 18 366 m<sup>2</sup>, as well as buildings and structures standing on the said land together with movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 342 200 (three hundred and forty two thousand two hundred Polish zloty).

### **Public Tender No. 11**

The subject of the Public Tender No.11 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 11 (Area No.12 - Auxiliary operations zone), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785 and KW 65706, having a surface area of 19 209 m<sup>2</sup>, as well as buildings and structures standing on the said land.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 161 400 (one hundred and sixty one thousand four hundred Polish zloty).

### **Public Tender No. 12**

The subject of Public Tender No.12 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 12 (Area No.12 - Training zone), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, having a surface area of 8 453 m<sup>2</sup>, as well as 4 buildings and structures standing on the said land together with movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 215 600 (two hundred and fifteen thousand six hundred Polish zloty).

### **Public Tender No. 13**

The subject of Public Tender No.13 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 13 (Area No.14 - Vehicle parking zone), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW22785, having a surface area of 17 628 m<sup>2</sup>, as well as buildings and structures standing on the said land together with movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 268 600 (two hundred and sixty eight thousand six hundred Polish zloty).

### **Public Tender No. 14**

The subject of Public Tender No.14 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 14 (Area No.15 - Vehicle parking zone), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW22785 and KW 39284, having a surface area of 6 777 m<sup>2</sup>, as well as structures with a movable standing on the said land, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 92 100 (ninety two thousand one hundred Polish zloty).

### **Public Tender No. 15**

The subject of Public Tender No.15 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 15 (Area No.16 -

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'

Prefabricated units storage zone), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785 and KW 39284, having a surface area of 17 125 m<sup>2</sup>, as well as structures standing on the said land together with movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 96 400 (ninety six thousand four hundred Polish zloty).

### **Public Tender No. 16**

The subject of Public Tender No.16 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 16 (Area No.17 - Traffic zone / heavy transport zone for outside deliveries and internal transport, which connects both main gates of the Shipyard), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, KW 39284, and KW 45122, having a surface area of 22284 m<sup>2</sup>, as well as structures standing on the said land.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 175 800 (one hundred seventy five thousand eight hundred Polish zloty).

### **Public Tender No. 17**

The subject of Public Tender No.17 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 17 (Area No.18 - Prefabricated units storage zone), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, having a surface area of 6 141 m<sup>2</sup>, as well as buildings and structures standing on the

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'

said land together with movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 63 200 (sixty three thousand two hundred Polish zloty).

### **Public Tender No. 18**

The subject of Public Tender No.18 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 18 (Area No.19 - Prefabricated units storage zone), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, KW 39284 and KW 45122, having a surface area of 6409 m<sup>2</sup>, as well as a building and a structure standing on the said land, together with movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 61 600 (sixty one thousand six hundred Polish zloty).

### **Public Tender No. 19**

The subject of Public Tender No.19 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 19 (Area No.20 - Auxiliary operations zone), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, having a surface area of 10 216 m<sup>2</sup>, as well as buildings and structures standing on the said land together with 70 movables, all the separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group.

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 218 700 (two hundred and eighteen thousand seven hundred Polish zloty).

### **Public Tender No. 20**

The subject of Public Tender No.20 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 20 (Area No.21 - Traffic zone – transit rail tracks with siding), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785 and KW 65706, of surface area of 17699 m<sup>2</sup>, as well as structures standing on the said land.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 141 400 (one hundred forty one thousand four hundred Polish zloty).

### **Public Tender No. 21**

The subject of Public Tender No.21 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 21 (Area No.5 A), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785 and KW 33553, having a surface area of 33 997m<sup>2</sup>, as well as buildings and structures standing on the said land, together with movables, all separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group, together with a percentage share in (what is referred to in Polish law as) perpetual usufruct held by Stocznia Gdynia S.A. (Gdynia Shipyard) on land constituting internal roads.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 714 400 (seven hundred fourteen thousand four hundred Polish zloty).

## **Public Tender No. 22**

The subject of Public Tender No.22 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 22 (Area No.6 A), which includes land located on the premises of Stocznia Gdynia S.A. (Gdynia Shipyard), which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Gdynia maintains the Land and Mortgage Register No. KW 22785, of surface area of 308 m<sup>2</sup>, as well as a structure standing on the said land, together with a percentage share in (what is referred to in Polish law as) perpetual usufruct held by Stocznia Gdynia S.A. (Gdynia Shipyard) on the land constituting internal roads.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 4 500 (four thousand five hundred Polish zloty).

## **Public Tender No. 23**

The subject of Public Tender No.23 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 23, which includes land located in Szymbork, municipality of Stezyca, which is property of the State Treasury, and which is on (what is referred to in Polish law as) perpetual usufruct to Stocznia Gdynia S.A. (Gdynia Shipyard), and for which the District Court in Kartuzy maintains the Land and Mortgage Register No. KW 16399, having a surface area of 81 471 m<sup>2</sup>, as well as buildings and structures standing on the said land, together with movables all separate property of Stocznia Gdynia S.A. (Gdynia Shipyard) and included in the group, organised as a leisure centre.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 815 800 (eight hundred and fifteen thousand eight hundred Polish zloty).

## **Public Tender No.24**

The subject of Public Tender No.24 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 24, which constitutes 15135 shares in the company „EUROMOS” Sp. z o.o. with its offices in Gdynia with a total nominal

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'

value of PLN 7 567 500, representing a 100% share in the initial capital of the company and in the number of votes at the General Meeting of Shareholders of the aforementioned company.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 101 900 (one hundred and one thousand nine hundred Polish zloty).

### **Public Tender No. 25**

The subject of Public Tender No.25 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 25, which constitutes 1 900 shares in the company „EUROPLAZMA SERWIS” - Grupa Stoczni Gdynia Sp. z o.o. (Gdynia Shipyard Group), with its offices in Gdynia, of a total nominal value of PLN 950 000, representing a 100% share in the initial capital of the company and in the number of votes in the General Meeting of Shareholders of „EUROPLAZMA SERWIS” – Grupa Stoczni Gdynia Sp. z o.o. (Gdynia Shipyard Group), with its offices in Gdynia.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 76 200 (seventy six thousand two hundred Polish zloty).

### **Public Tender No. 26**

The subject of Public Tender No.26 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 26, which constitutes 2185 shares in the company „EURO-GUARD” Sp. z o.o., with its offices in Gdynia, with a total nominal value of PLN 1092500, representing a 100% share in the initial capital of the company and in the number of votes in the General Meeting of Shareholders of „EURO-GUARD” Sp. z o.o., with its offices in Gdynia.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 28400 (twenty eight thousand four hundred Polish zloty).

### **Public Tender No. 27**

The subject of Public Tender No.27 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 27, which constitutes 17,000

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'



shares in the company "EURO RUSZTOWANIA" – Grupa Stoczni Gdynia Sp. z o.o." (Gdynia Shipyard Group), with its offices in Gdynia, with a total nominal value of PLN 8 500 000, representing an 85% share in the initial capital of the company and in the number of votes in the General Meeting of Shareholders of "EURO RUSZTOWANIA – Grupa Stoczni Gdynia Sp. z o.o.," with its offices in Gdynia.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 273000 (two hundred and seventy three thousand Polish zloty).

### **Public Tender No. 28**

The subject of Public Tender No.28 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 28, which constitutes 3,426 shares in the company "EURO – PREF" Sp. z o.o., with its offices in Gdynia, of a total nominal value of PLN 1713000, representing a 74,06% share in the initial capital of the company and in the number of votes in the General Meeting of Shareholders of the company „EURO – PREF” Sp. z o.o., with its offices in Gdynia.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 62100 (sixty two thousand one hundred Polish zloty).

### **Public Tender No. 29**

The subject of Public Tender No.29 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 29, which constitutes 400 shares in the company Centrum Doskonalenia Kadr „EuroPartner” Sp. z o.o., with its offices in Gdynia, of a total nominal value of PLN200 000, representing a 66,67% share in the initial capital of the company and in the number of votes in the General Meeting of Shareholders of Centrum Doskonalenia Kadr „EuroPartner” Sp. z o.o., with its offices in Gdynia.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 3900 (three thousand nine hundred Polish zloty).

Announcement No.1 relating to public tenders for the sale of groups of asset components of Stocznia Gdynia SA (Gdynia Shipyard) in compensation proceedings in Stocznia Gdynia S.A. (Gdynia Shipyard) drawn up in accordance with the rulings of the Act dated 19 December 2008 relating to compensation proceedings in undertakings of particular importance to the Polish shipbuilding industry (Journal of Laws 08.233, item 1569), hereinafter referred to as 'the Act'

### **Public Tender No. 30**

The subject of Public Tender No.30 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 30, which constitutes 4140 shares in the company "UNITRANS" Sp. z o.o., with its offices in Gdynia, of a total nominal value of PLN 2070000, representing a 53,61% share in the initial capital of the company and in the number of votes in the General Meeting of Shareholders of "UNITRANS" Sp. z o.o., with its offices in Gdynia.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 29200 (twenty nine thousand two hundred Polish zloty).

### **Public Tender No. 31**

The subject of Public Tender No.31 is the sale of a group of asset components of Stocznia Gdynia S.A. (Gdynia Shipyard) specified in the Sales Plan as Group 31, which constitutes 4934 shares in the company "EUROMAL – Grupa Stoczni Gdynia" Sp. z o.o., with its headquarters in Gdynia, of a total nominal value of PLN 2467000 representing a 7,74% share in the initial capital of the company and in the number of votes in the General Meeting of Shareholders of "EUROMAL – Grupa Stoczni Gdynia Sp. z o.o.," with its offices in Gdynia.

A condition for submitting a tender in respect this tender package is payment of a security deposit of an amount defined by the President of the Industrial Development Agency S.A. in the sum of PLN 32500 (thirty two thousand five hundred Polish zloty).