

ANNOUNCEMENT NO. 1

THE COMPENSATION ADMINISTRATOR
AT STOCZNIA GDYNIA S.A.

dated March 17th 2009

The Compensation Administrator “BUD - BANK LEASING” SP. Z O.O., with its headquarters in Warsaw, Twarda Street 44, 00-831 Warsaw, entered in the enterprise register maintained by the District Court of the Capital City of Warsaw, XII Commerce Division of the National Court Register under the number KRS 27836, NIP 525-158-00-26, with a fully paid share capital of PLN 500000.00, acting on its own behalf and for:

STOCZNIA GDYNIA S.A. with its headquarters in Gdynia, Czechosłowacka Street 3, 81-969 in Gdynia, entered in the enterprise register maintained by the District Court of Gdańsk-Północ in Gdańsk, VIII Commerce Division of the National Court Register under the number KRS 60409, NIP 586-010-23-52, of a fully paid share capital of PLN 916411940.00;

in connection to the division of tenders from tender 1 to 31, as issued by the Compensation Administrator pursuant to the Sales Plan of groups of asset components of Stocznia Gdynia S.A., approved by a decision of the President of the Industry Development Agency S.A. dated March 12th of 2009, pertaining to asset components of Stocznia Gdynia S.A., hereby notifies all interested parties, that the security deposit for the tender procedures shall be paid by tender Bidders by April 30th of 2009, into the bank account of Stocznia Gdynia S.A. no. 44 1020 1853 0000 9202 0124 4938.